

RPL/CORP/SE
May 17, 2025

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 517500

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: ROTO

Dear Sir / Madam,

Sub: **Audited Standalone and Consolidated Financial Results**

Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we are enclosing herewith a certified copy of audited standalone and consolidated Ind-AS compliant financial results of the Company for the fourth quarter and financial year ended March 31, 2025 as approved by the Board of Directors of the Company at its meeting held on May 17, 2025 along with certified copies of the audit report of Statutory Auditors dated May 17, 2025 thereon.

Also enclosed is a declaration in compliance with Regulation 33(3)(d) of Listing Regulations, as amended towards auditor's report with unmodified opinion in respect of the Standalone and Consolidated financial results of the Company for the financial year ended March 31, 2025, duly signed by the Chief Financial Officer of the Company.

The Board meeting commenced at 3:00 P.M. and concluded at 5:55 P.M.

This is for your kind information and records.

Thanking You,

Yours faithfully,

For **ROTO PUMPS LTD.**

ASHWANI K. VERMA
COMPANY SECRETARY
M. NO. F9296

Encl.: A/a

ROTO PUMPS LTD.

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**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF QUARTERLY AND ANNUAL
STANDALONE FINANCIAL RESULTS**

**TO THE BOARD OF DIRECTORS OF
ROTO PUMPS LIMITED**

Opinion

We have audited the Standalone Financial Results for the year ended 31 March, 2025 and the Standalone Financial Results for the quarter ended 31 March, 2025 included in the accompanying "Statement of Audited Standalone Financial Results for the quarter and year ended 31 March, 2025 of ROTO PUMPS LIMITED ("the Company"), ("the Statement"), including 2 branches Australia and UK, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the quarter and year ended 31 March, 2025:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the quarter and year then ended.

Basis for Opinion on the Audited Standalone Financial Results

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in paragraph of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the quarter and year ended 31 March, 2025 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Statement

This Statement which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Standalone Financial Results for the quarter and year ended 31 March, 2025 has been compiled from the related audited standalone financial statements. This responsibility includes



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13, Oxford Towers, 139, Airport Road, Bangalore-560 008

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the preparation and presentation of the Standalone Financial Results for the quarter and year ended 31 March, 2025 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the quarter and year ended 31 March, 2025 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.



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- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the Company to express an opinion on the Annual Standalone Financial Results.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

- We did not audit the financial statements/information of 2 branches included in the standalone financial statements of the Company whose financial statements / financial information reflect total revenues of Rs. 2,192.66 lakhs for the quarter ended on 31st March, 2025 and Rs. 7,965.00 lakhs for the year ended on 31st March, 2025 and total net profit after tax of Rs. 172.17 lakhs for the quarter ended on 31st March, 2025 and Rs. 1,023.58 lakhs for the year ended on 31st March, 2025 as considered in the



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standalone financial statements. The financial statements/information of both the foreign branches have been audited by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the report of such branch auditors.

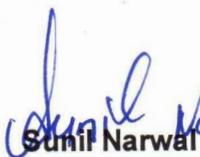
Our report on the Statement is not modified in respect of the above matter.

- The Statement includes the results for the Quarter ended 31 March, 2025 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For R N Marwah and Co. LLP

(Chartered Accountants)

Registration No.001211N/N500019


Sunil Narwal

(Partner)

Membership No.511190



UDIN: 25511190BMLX202336

Place: New Delhi

Date: May 17, 2025



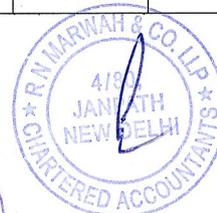
ROTO PUMPS LTD.

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Statement of Standalone audited financial results for the fourth quarter and the financial year ended March 31, 2025

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Financial Year ended	
		31-03-2025 Audited	31-12-2024 Reviewed	31-03-2024 Audited	31-03-2025 Audited	31-03-2024 Audited
1	a. Revenue from Operation	6790.42	5751.53	6567.78	24036.81	22980.49
	b. Other income	78.97	14.56	80.22	339.17	464.71
	Total income	6869.39	5766.09	6648.00	24375.98	23445.20
2	Expenses					
	a. Cost of materials consumed	2140.23	2287.45	2411.52	8815.82	8889.40
	b. Changes in inventories of finished goods and work in progress	363.04	50.39	172.82	84.58	(307.70)
	c. Employee benefits expenses	1367.28	1420.47	1279.32	5483.80	4923.67
	d. Finance costs	96.29	81.54	102.25	323.39	381.17
	e. Depreciation and amortization expense	409.68	412.79	302.07	1581.02	1122.47
	f. Other expenses	1050.50	1045.19	1049.86	4109.49	3601.92
	Total Expenses	5427.02	5297.83	5317.84	20398.10	18610.93
3	Profit / (Loss) before tax	1442.37	468.26	1330.16	3977.88	4834.27
4	Tax expenses					
	a. Current tax	410.51	98.52	315.81	1076.94	1210.56
	b. Deferred tax	(8.69)	20.91	43.08	(25.62)	14.74
	c. Short/(Excess) provisions for previous years	(143.26)	(8.70)	(16.31)	(151.96)	(16.31)
5	Net Profit / (Loss) after tax	1183.81	357.53	987.58	3078.52	3625.28
6	Other Comprehensive Income					
	a. Items that will not be reclassified to profit / (loss)					
	Re-measurement of defined benefit plans	(2.20)	(23.58)	8.13	(66.70)	(44.72)
	b. Income tax relating to items that will not be reclassified to profit / (loss)					
	Re-measurement of defined benefit plans	(0.55)	(5.94)	2.04	(16.79)	(11.26)
7	Total Other Comprehensive Income	(2.75)	(29.52)	10.17	(83.49)	(55.98)
8	Total Comprehensive Income for the period	1181.06	328.01	997.75	2995.03	3569.30
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	628.15	628.15	628.15	628.15	628.15
10	Earning per Share (EPS) - basic and diluted (in ₹)	1.88	0.57	1.57	4.90	5.77



Notes:

1. Standalone Statement of Assets and Liabilities as on March 31, 2025

Amount ₹ in Lakhs

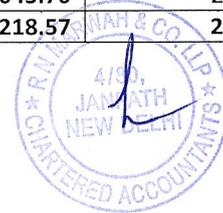
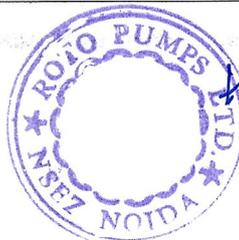
Sl.	Particulars	As at 31-03-2025	As at 31-03-2024
		Audited	Audited
A	Assets		
1	Non-current assets		
	a. Property, plant and equipment	8033.93	8,166.82
	b. Capital work-in-progress	208.20	0.37
	c. Right to use assets	2866.87	2,933.28
	d. Other intangible assets	173.86	237.81
	e. Investment in Subsidiaries	1963.47	1,963.47
	f. Other Financial Assets	50.00	50.00
	g. Deferred tax assets (net)	81.09	72.26
	h. Other Non-Current Assets	637.54	332.62
	Sub-total non-current assets	14,014.96	13,756.63
2	Current assets		
	a. Inventories	4054.83	4,122.46
	b. Financial Assets		
	i. Trade receivables	6431.65	5,540.17
	ii. Cash and cash equivalents	1622.80	1,981.48
	iii. Bank balance other than (ii) above	595.77	664.22
	iv. Loans and advances	745.03	282.07
	v. Other financial assets	227.30	266.40
	c. Other current assets	2422.74	2,156.34
	Sub-total current assets	16100.12	15,013.14
	TOTAL ASSETS	30,115.08	28,769.77
B	EQUITY AND LIABILITIES		
1	Equity		
	a. Equity share capital	628.15	628.15
	b. Other equity	21423.37	19,018.80
	Sub-total equity	22051.52	19,646.95
2	Non-current liabilities		
	a. Financial liabilities		
	i. Borrowings	107.44	151.60
	ii. Lease liabilities	1033.53	1,249.84
	b. Provisions	98.08	74.50
	Sub-total Non-current liabilities	1239.05	1,475.94
3	Current liabilities		
	a. Financial liabilities		
	i. Borrowings	2327.12	2,895.97
	ii. Lease liabilities	236.85	205.87
	iii. Trade payables		
	- Total outstanding dues of micro and small enterprises	436.15	355.74
	- Total outstanding dues of Creditors other than micro and small enterprises	1271.76	1,242.94
	iv. Other financial liabilities	9.52	11.67
	b. Other current liabilities	1220.82	1,499.54
	c. Provisions	281.20	215.07
	d. Current tax liabilities (Net)	1041.09	1,220.08
	Sub-total current liabilities	6824.51	7,646.88
	TOTAL LIABILITIES	8063.56	9,122.82
	TOTAL EQUITY AND LIABILITIES	30,115.08	28,769.77



2. Standalone Cash flow statement for the financial year ended March 31, 2025

Amount ₹ in Lakhs

Sl.	Particulars	Financial Year ended 31-03-2025	Financial Year ended 31-03-2024
		Audited	Audited
A	CASH FLOW FROM OPERATING ACTIVITIES:		
	Net Profit / (Loss) before tax	3977.88	4834.27
	Adjustment for :		
	Depreciation	1581.02	1122.47
	Finance Cost	201.67	255.89
	Interest on Lease Liabilities	121.72	125.28
	Interest Income	(103.80)	(81.83)
	Net (gains)/loss on disposal of property, plant and equipment	(23.10)	(40.03)
	Re-measurement of defined benefit liabilities	(66.70)	(44.72)
	Net (gains)/loss on fair valuation of derivative contracts	(2.15)	(12.97)
	Adjustment for ROU	(4.43)	-
	Operating Profit / (Loss) before Working Capital Changes	5682.11	6158.36
	Movement in working capital		
	Adjustments for (increase)/decrease in operating assets:		
	Inventories	67.63	(241.60)
	Trade receivables	(891.49)	(644.13)
	Loans	(6.70)	3.43
	Other current financial assets	39.10	(45.62)
	Other current assets	46.16	329.69
	Adjustments for increase/(decrease) in operating liabilities:		
	Trade payables	109.23	(248.07)
	Other current financial liabilities	(2.14)	(6.68)
	Other current liabilities	(108.68)	(537.03)
	Provisions	89.70	77.84
	Cash generated from operations (A)	5024.92	4846.19
	Direct Tax Paid (Net)	(1416.50)	(1096.29)
	Net cash generated from operating activities	3608.42	3749.90
B	CASH FLOW FROM INVESTING ACTIVITIES:		
	Payment of Property , Plant and Equipment including Capital Work In Progress	(2029.64)	(2424.85)
	Proceeds from disposal of Property, Plant and Equipment	56.62	71.01
	Loan to Subsidiary (Net)	(456.27)	265.50
	Investment in Subsidiary	-	(113.30)
	Interest Received	103.80	81.83
	Net (Gain)/Loss on fair valuation of derivative contract	2.15	12.97
	Net Cash used in Investing Activities (B)	(2323.34)	(2106.84)
C	CASH FLOW FROM FINANCING ACTIVITIES:		
	(Repayments)/Proceeds of/from Non-Current borrowings	(3.31)	42.04
	Repayments of Current borrowings	(609.71)	(793.57)
	Payment of lease liabilities	(307.05)	(302.20)
	Interest Paid	(201.66)	(255.89)
	Dividend Paid	(590.48)	(494.71)
	Net Cash used in Financing Activities (C)	(1712.21)	(1804.33)
	Net increase in Cash and Cash Equivalents (A+B+C)	(427.13)	(161.27)
	Cash and Cash Equivalents as at the beginning of the year	2645.70	2806.97
	Cash and Cash Equivalents as at the end of the year	2218.57	2645.70



- 3 The above IndAS compliant standalone audited financial results for the fourth quarter and the financial year ended March 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on May 17, 2025.
- 4 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
- 5 The Shareholders of the Company, at their 49th Annual General Meeting held on September 28, 2024, had approved the sub-division of one equity share of the face value of ₹ 2/- into two equity shares of face value ₹ 1/- each. The record date for the said sub-division was set at November 8, 2024. The basic and diluted Earnings per Share for the prior periods have been restated considering the face value of ₹ 1/- each in accordance with Ind AS 33- "Earnings per Share" on account of the said sub-division of equity shares.
- 6 The Board has recommended a final dividend at rate of ₹ 0.80 per equity share i.e. 80% for the financial year ended March 31, 2025. The same shall be paid, after declaration at the ensuing annual general meeting, to the shareholders holding shares in the Company on July 11, 2025, the Record date fixed for this purpose.
- 7 The Board has proposed an issue of Bonus Share in the ratio of ^{2:1} ~~1:1~~ i.e. 2 (two) equity bonus share of face value ₹ 1/- fully paid-up will be issued for every 1 (one) equity share of face value ₹ 1/- fully paid-up held in the Company on July 11, 2025, the Record date fixed for this purpose.
- 8 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.



For Roto Pumps Ltd.


Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place: Delhi
Date: 17-05-2025

**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF QUARTERLY AND
ANNUAL CONSOLIDATED FINANCIAL RESULTS**

**TO THE BOARD OF DIRECTORS OF
ROTO PUMPS LIMITED**

Opinion

We have audited the Consolidated Financial Results for the quarter and year ended 31 March, 2025 (refer 'Other Matters' section below), in the accompanying "Statement of Audited Consolidated Financial Results for the year ended 31 March, 2025 and audited Consolidated Financial Results for the quarter ended 31 March, 2025 of **ROTO PUMPS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and year ended 31 March, 2025 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the audit reports of the other auditors on separate financial statements / financial information of the subsidiaries referred to in Other Matters section below, the Consolidated Financial Results for the quarter and year ended 31 March, 2025:

- i. Includes the results of the following Subsidiaries:
 - Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary).
Roto Pumps North America, Inc. (Step-down)
 - Roto Pumpen GMBH, Germany. (Wholly Owned Subsidiary).
 - Roto Energy Systems Limited. (Wholly Owned Subsidiary)
 - Roto pumps Mena – FZE. (Wholly Owned Subsidiary)
 - Roto Overseas Pte Ltd., Singapore (Wholly Owned Subsidiary).
Roto Pumps (Africa) Pty Ltd. (Step-down)
Roto Pumps (Malaysia) Sdn.Bhd. (Step-down)
- ii. Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- iii. It gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the consolidated net profit and consolidated total comprehensive income and other financial information of the Group for the quarter and year ended 31 March, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those

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LLP ID No.: AAC-5662

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Standards are further described in paragraph of Auditor's Responsibilities section below. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results for the quarter and year ended 31 March, 2025 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in Other Matters section below is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Statement

This Statement, which includes the Consolidated Financial Results is the responsibility of the Parent's Board of Directors and has been approved by them for the issuance. The Consolidated Financial Results for the quarter and year ended 31 March, 2025, has been compiled from the related audited consolidated financial statements. This responsibility includes the preparation and presentation of the Consolidated Financial Results for the quarter and year ended 31 March, 2025 that give a true and fair view of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Directors of the Parent, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.



Auditor's Responsibilities

Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the quarter and year ended 31 March, 2025 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Consolidated Financial Results, including the disclosures, and whether the Annual Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results/ Financial Information of the entities within the Group to express an opinion on the Annual Consolidated Financial Results. For the other entities included in the Annual Consolidated Financial Results, which have been audited by the other



R.N. MARWAH & CO. LLP

CHARTERED ACCOUNTANTS

is based solely on the reports of the other auditors/management and the procedures performed by us as stated under Auditor's Responsibilities section above.

Our report on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.

For R N Marwah and Co. LLP

(Chartered Accountants)

Registration No. 001211N/N500019

Sunil Narwal
Sunil Narwal
(Partner)
Membership No. 511190



UDIN: *2551190BMLX2V3325*

Place: *New Delhi*

Date: *May 17, 2025*

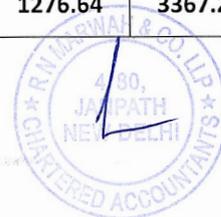
ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

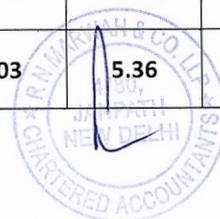
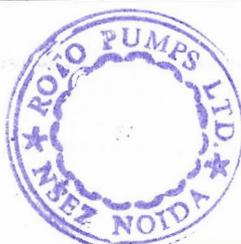
Statement of consolidated audited financial results for the fourth quarter and the financial year ended March 31, 2025

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Financial Year ended	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		Audited	Reviewed	Audited	Audited	Audited
1	a. Revenue from Operation	8305.05	7268.61	8192.62	29793.75	27449.64
	b. Other income	84.17	0.58	66.99	363.23	446.21
	Total income	8389.22	7269.19	8259.61	30156.98	27895.85
2	Expenses					
	a. Cost of materials consumed	2475.31	2678.32	2730.83	10236.13	10129.08
	b. Changes in inventories of finished goods and work in progress	234.44	62.72	255.03	(78.31)	(544.34)
	c. Employee benefits expenses	2049.58	1987.57	1807.95	7781.69	6736.17
	d. Finance costs	121.52	103.94	118.07	408.97	418.37
	e. Depreciation and amortization expense	464.72	502.74	355.80	1854.70	1289.48
	f. Other expenses	1474.10	1415.92	1298.63	5512.14	4573.76
	Total Expenses	6819.67	6751.21	6566.31	25715.32	22602.52
3	Profit / (Loss) before tax	1569.55	517.98	1693.30	4441.66	5293.33
4	Tax expenses					
	a. Current tax	484.63	124.27	400.74	1322.65	1351.86
	b. Deferred tax	(29.50)	1.62	32.23	(96.30)	16.27
	c. Short / (Excess) provisions for previous years	(143.26)	(8.70)	(16.31)	(151.96)	(16.31)
5	Net Profit / (Loss) after tax	1257.68	400.79	1276.64	3367.27	3941.51



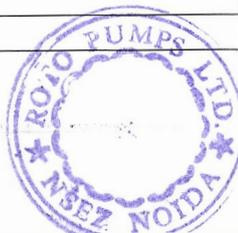
6	Other Comprehensive Income					
	a. Items that will not be reclassified to profit / (loss)					
	i. Re-measurement of defined benefit plans	(2.57)	(22.57)	8.92	(66.95)	(43.93)
	ii. Change in Foreign Currency monetary item translation difference account (FCMITDA)	(90.53)	(2.30)	(61.67)	(89.77)	(64.65)
	b. Income tax relating to items that will not be reclassified to profit or loss					
	Re-measurement of defined benefit plans	(0.62)	(5.76)	2.04	(16.83)	(11.26)
7	Total Other Comprehensive Income	(93.72)	(30.63)	(50.71)	(173.55)	(119.84)
8	Total Comprehensive Income for the period	1163.96	370.16	1225.93	3193.72	3821.67
	Profit / (Loss) for the year attributable to					
	Owners of the Parent	1243.96	396.42	1264.08	3336.46	3916.77
	Non-Controlling Interest	13.72	4.37	12.56	30.81	24.74
		1257.68	400.79	1276.64	3367.27	3941.51
	Other Comprehensive Income attributable to					
	Owners of the Parent	(82.80)	(29.28)	(50.98)	(158.54)	(123.68)
	Non-Controlling Interest	(10.92)	(1.35)	0.27	(15.01)	3.84
		(93.72)	(30.63)	(50.71)	(173.55)	(119.84)
	Total Comprehensive Income attributable to					
	Owners of the Parent	1161.16	367.14	1213.10	3177.92	3793.09
	Non-Controlling Interest	2.80	3.02	12.83	15.80	28.58
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	628.15	628.15	628.15	628.15	628.15
10	Earning per Share (EPS) - basic and diluted (in ₹)	2.00	0.64	2.03	5.36	6.27



Notes:

1. Consolidated Statement of Assets and Liabilities as on March 31, 2025

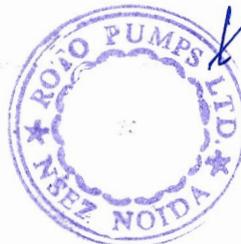
Sl.	Particulars	Amount ₹ in Lakhs	
		As at 31-03-2025 Audited	As at 31-03-2024 Audited
A	Assets		
1	Non-current assets		
	a. Property, plant and equipment	8469.63	8,636.69
	b. Capital work-in-progress	212.79	0.37
	c. Right to Use Assets	3019.06	3224.49
	d. Other intangible assets	460.82	544.99
	e. Goodwill	78.50	78.50
	f. Other Financial Assets	50.00	50.00
	g. Deferred tax assets (net)	201.06	121.38
	h. Other Non-Current Assets	646.34	348.05
	Sub-total non-current assets	13138.20	13,004.47
2	Current assets		
	a. Inventories	5572.37	5,477.11
	b. Financial Assets		
	i. Trade receivables	7274.10	5,981.80
	ii. Cash and cash equivalents	2355.64	2,495.76
	iii. Bank balance other than (ii) above	595.77	664.22
	iv. Loans and advances	20.56	13.87
	v. Other financial assets	184.81	251.78
	c. Other current assets	2828.14	2,350.09
	Sub-total current assets	18831.39	17,234.63
	TOTAL ASSETS	31969.59	30,239.10
B	EQUITY AND LIABILITIES		
1	Equity		
	a. Equity share capital	628.15	628.15
	b. Other equity	21453.35	18,865.95
	c. Non-controlling interest	127.49	111.68
	Sub-total equity	22208.99	19,605.78
2	Non-current liabilities		
	a. Financial liabilities		
	Borrowings	276.43	205.95
	Lease Liabilities	1083.32	1,377.60
	b. Provisions	78.94	74.50
	Sub-total Non-current liabilities	1438.69	1,658.05
3	Current liabilities		
	a. Financial liabilities		
	i. Borrowings	2784.92	3,372.19
	ii. Lease Liabilities	341.30	362.55
	iii. Trade payables		
	- Total outstanding dues of micro and small enterprises	436.15	355.74
	- Total outstanding dues of Creditors other than micro and small enterprise	1601.45	1,437.05
	iv. Other financial liabilities	9.52	11.67
	b. Other current liabilities	1590.27	1,948.30
	c. Provisions	340.64	238.83
	d. Current tax liabilities (Net)	1217.66	1,248.94
	Sub-total Current liabilities	8321.91	8,975.27
	TOTAL LIABILITIES	9760.60	10,633.32
	TOTAL EQUITY AND LIABILITIES	31,969.59	30,239.10



2. Consolidated Cash flow statement for the financial year ended March 31, 2025

Amount ₹ in Lakhs

Sl.	Particulars	Financial Year ended 31-03-2025	Financial Year ended 31-03-2024
		Audited	Audited
A	CASH FLOW FROM OPERATING ACTIVITIES:		
	Net Profit / (Loss) before tax	4441.66	5293.33
	Adjustment for :		
	Depreciation	1854.70	1289.48
	Finance Cost	272.35	278.51
	Interest on Lease Liabilities	136.62	139.86
	Interest Income	(71.69)	(50.34)
	Net (gains)/loss on disposal of property, plant and equipment	(23.16)	(40.03)
	Re-measurement of defined benefit liabilities	(66.95)	(43.93)
	Net (gains)/loss on fair valuation of derivative contracts	(2.15)	(12.97)
	Net gains/(loss) on foreign currency translation	(89.94)	(65.84)
	Adjustment for ROU	12.20	-
	Operating Profit / (Loss) before Working Capital Changes	6463.64	6788.07
	Movement in working capital		
	Adjustments for (increase)/decrease in operating assets:		
	Inventories	(95.26)	(517.12)
	Trade receivables	(1292.31)	(1010.57)
	Loans	(6.69)	3.44
	Other current financial assets	67.00	(17.12)
	Other current assets	(90.10)	301.50
	Adjustments for increase/(decrease) in operating liabilities:		
	Trade payables	244.80	(270.85)
	Other current financial liabilities	(2.14)	(6.68)
	Other current liabilities	(188.11)	(238.02)
	Provisions	106.25	89.29
	Cash generated from operations (A)	5207.08	5121.94
	Direct Tax Paid (Net)	(1589.92)	(1258.24)
	Net cash generated from operating activities	3617.16	3863.70
B	CASH FLOW FROM INVESTING ACTIVITIES:		
	Payment of Property, Plant and Equipment including Capital Work In Progress	(2126.09)	(2642.99)
	Proceeds from disposal of Property, Plant and Equipment	56.62	71.01
	Interest Received	71.69	50.34
	Net (Gain)/Loss on fair valuation of derivative contract	2.15	12.97
	Net Cash used in Investing Activities (B)	(1995.63)	(2508.67)
C	CASH FLOW FROM FINANCING ACTIVITIES:		
	Proceeds from Non-Current borrowings	94.65	63.16
	Repayments of Current borrowings	(611.44)	(338.51)
	Payment of lease liabilities	(450.48)	(441.34)
	Interest Paid	(272.35)	(278.51)
	Dividend Paid	(590.48)	(494.71)
	Net Cash used in Financing Activities	(1830.10)	(1489.91)
	Net increase in Cash and Cash Equivalents (A+B+C)	(208.57)	(134.88)
	Cash and Cash Equivalents as at the beginning of the year	3159.98	3294.86
	Cash and Cash Equivalents as at the end of the year	2951.41	3159.98



- 3 The above IndAS compliant consolidated audited financial results for the fourth quarter and the financial year ended March 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on May 17, 2025.
- 4 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
- 5 The Shareholders of the Company, at the 49th Annual General Meeting held on September 28, 2024, had approved the sub-division of one equity share of the face value of ₹ 2/- into two equity shares of face value ₹ 1/- each. The record date for the said sub-division was set at November 8, 2024. The basic and diluted Earnings per Share for the prior periods have been restated considering the face value of ₹ 1/- each in accordance with Ind AS 33- "Earnings per Share" on account of the said sub-division of equity shares.
- 6 The Consolidated financial results have been prepared by consolidating the Company's audited financial results for the fourth quarter and the financial year ended March 31, 2025 with the audited financial results Roto Pumps Americas, Inc., USA, Roto Pumps GmbH, Germany, Roto Overseas Pte Ltd, Singapore, Roto Pumps Mena FZE, Dubai and Roto Energy Systems Ltd, India, wholly owned subsidiary companies for the fourth quarter and the financial year ended March 31, 2025.
- 7 The Board has recommended a final dividend at rate of ₹ 0.80 per equity share i.e. 80% for the financial year ended March 31, 2025. The same shall be paid, after declaration at the ensuing annual general meeting, to the shareholders holding shares in the Company on July 11, 2025, the Record date fixed for this purpose.
- 8 The Board has proposed an issue of Bonus Share in the ratio of ^{HK} 2:1 i.e. ^{two} 2 (one) equity bonus share of face value ₹ 1/- fully paid-up will be issued for every 1 (one) equity share of face value ₹ 1/- fully paid-up held in the Company on July 11, 2025, the Record date fixed for this purpose.
- 9 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.

For Roto Pumps Ltd.




Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place: Delhi
Date: 17-05-2025

RPL/CORP/SE
May 17, 2025

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 517500

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: ROTO

Dear Sir / Madam,

Sub: **Declaration under Regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We hereby confirm and declare that the Statutory Auditors of the Company, M/s R.N. Marwah & Co. LLP, Chartered Accountants (FRN: 001211N/N500019) have issued an audit report with unmodified opinion on the Standalone and Consolidated Financial Results of the Company for the fourth quarter and financial year ended March 31, 2025.

This declaration is given in compliance of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records please.

Yours faithfully,

For **ROTO PUMPS LTD.**



PRADEEP JAIN
CHIEF FINANCIAL OFFICER

ROTO PUMPS LTD.

Regd. Off. & Global Headquarters: 13, Roto House, Noida Special Economic Zone, Noida-201305, Uttar Pradesh, India

T: +91 120 2567902-5 **F:** +91 120 2567911 **✉:** contact@rotopumps.com

CIN - L28991UP1975PLC004152 **🌐:** www.rotopumps.com

